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Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re:) Case No.: 2:22-bk-10266-BB
ESCADA AMERICA LLC,) Chapter 11 Case
Debtor and Debtor in Possession.) **NOTICE OF HEARING ON
ADEQUACY OF DISCLOSURE
STATEMENT DESCRIBING
DEBTOR'S FIRST AMENDED
CHAPTER 11 REORGANIZATION
PLAN, DATED DECEMBER 14, 2022**
) **Hearing:**
) Date: January 25, 2023
) Time: 2:00 p.m.
) Place: Courtroom 1539
) 255 East Temple Street
) Los Angeles, CA 90012
) **Hearing to be held in-person and by video-
conference Government Zoom, see Court's
website under "Telephonic Instructions" for
more details:
<https://www.cacb.uscourts.gov/judges/honorable-sheri-bluebond>**

PLEASE TAKE NOTICE that the Honorable Sheri Bluebond, United States
Bankruptcy Judge for the Central District of California, Los Angeles Division (the "Court")
will conduct a hearing (the "Hearing") in the above-captioned chapter 11 case of Escada
America LLC (the "Debtor"), the debtor and debtor in possession herein, on January 25, 2023,

1 at 2:00 p.m. at the above-captioned location, to consider the adequacy of the Disclosure
2 Statement Describing the Debtor's First Amended Chapter 11 Plan of Reorganization, Dated
3 December 14, 2022 (the "Disclosure Statement").

4 **PLEASE TAKE FURTHER NOTICE** that, upon approval of the Disclosure Statement
5 by the Court, all parties in interest will receive a copy of the Disclosure Statement and the
6 Debtor's First Amended Chapter 11 Plan of Reorganization Dated December 14, 2022 (the
7 "Plan") and a ballot for voting on the Plan (if entitled to vote) without taking any further action.

8 **PLEASE TAKE FURTHER NOTICE** that the Plan and Disclosure Statement are
9 based on a term sheet among the Debtor, the Official Committee of Unsecured Creditors (the
10 "Committee"), and the Debtor's affiliated secured creditors: Eden Roc International LLC,
11 Mega International LLC, and Escada Sourcing and Production LLC (collectively, the
12 "Secured Creditors"). The Plan and Disclosure Statement remain subject to comments and
13 revisions by the Committee and Secured Creditors, in consultation with the Debtor, consistent
14 with the term sheet, which the parties anticipate to bring to the Court's attention prior to the
15 Hearing in connection with the briefing schedule set forth in this Notice.

16 **PLEASE TAKE FURTHER NOTICE** that the Disclosure Statement and Plan are on
17 file with the Clerk of the Bankruptcy Court and may be viewed and/or photocopied during
18 regular business hours, Monday through Friday. Any request for a copy of the Disclosure
19 Statement prior to the hearing on the Disclosure Statement must be in writing and sent to J.P.
20 Fritz, Esq. of Levene, Neale, Bender, Yoo & Golubchik L.L.P., 2818 La Cienega Avenue, Los
21 Angeles, California 90034, email: JPF@LNBYG.COM.

22 **PLEASE TAKE FURTHER NOTICE** that any party who wishes to assert an objection
23 to the Disclosure Statement must file a timely written objection with the Clerk of the
24 Bankruptcy Court and serve such objection on counsel for the Debtor, whose name, address, and
25 fax number appear at the top, left-hand corner of the first page of this Notice, no later than
26 **January 11, 2023**. Replies to oppositions (if any) must be filed and served no later than
27 **January 18, 2023**.
28

1 **PLEASE TAKE FURTHER NOTICE** that the failure to file and serve a timely
2 opposition to Court approval of the Disclosure Statement may be deemed by the Court to
3 constitute consent to Court approval of the Disclosure Statement.

4
5 Dated: May 13, 2022

ESCADA AMERICA LLC

6 By: /s/ John-Patrick M. Fritz
7 JOHN-PATRICK M. FRITZ
8 LEVENE, NEALE, BENDER,
9 YOO & GOLUBCHIK L.L.P.
Attorneys for Chapter 11
Debtor and Debtor in Possession

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 2818 La Cienega Avenue, Las Angeles, CA 90034

A true and correct copy of the foregoing document entitled **Notice Of Hearing On Adequacy Of Disclosure Statement Describing Debtor's First Amended Chapter 11 Reorganization Plan, Dated December 14, 2022** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **December 14, 2022**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On **December 14, 2022**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

The Honorable Sheri Bluebond United States Bankruptcy Court Central District of California Edward R. Roybal Federal Building and Courthouse 255 E. Temple Street, Suite 1534 / Courtroom 1539 Los Angeles, CA 90012		
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☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **December 14, 2022**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

December 14, 2022

Jason Klassi

/s/ Jason Klassi

Date

Type Name

Signature

2:22-bk-10266-BB Notice will be electronically mailed to:

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10 Eric R Wilson on behalf of Creditor Committee Official Committee Of Unsecured Creditors
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Label Matrix for local noticing
0973-2

Case 2:22-bk-10266-BB
Central District of California
Los Angeles
Wed Dec 14 09:28:59 PST 2022

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Doc 386 Filed 12/14/22 Entered 12/14/22 16:06:12 Desc
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PITNEY BOWES GLOBAL
PO Box 371887
Pittsburgh, PA 15250-7887

PITNEY BOWES PURCHASE POWER
PO Box 371874
Pittsburgh, PA 15250-7874

PREMIUM OUTLET PARTNERS, L.P.
c/o Simon Property Group
225 West Washington Street
Indianapolis, IN 46204-3435

Premium Outlet Partners LP
PO Box 822873
Philadelphia, PA 19182-2873

Premium Outlet Partners, L.P.
PO Box 822873
Philadelphia, PA 19182-2873

Pyke Mechanical Inc.
9401 NW 106 St
Miami, FL 33178-1241

QSCS OF NY, INC.
212 WEST 35TH STREET, 15THFLOOR
New York, NY 10001-2508

RAVE FABICARE INC.
8490 E BUTHERUS DRIVE STE. 104
SCOTTSDALE, AZ 85260

REGENCY ENTERPRISES INC
PO Box 102193
Pasadena, CA 91189-2193

RUSSIAN BAZAAR
8518 17TH AVENUE,FL2
BROOKLYN, NY 11214-2810

Ralph's Sewing and Vacuum
73-941 Highway 111
Palm Desert, CA 92260-4030

Rebecca Castillo c/o Craig G. Ct
20062 S.W. Birch St., Suite 200
Newport Beach, CA 92660-1519

Reliable Products Supply
27 Wang Yip East Street, Room 307 3
Yuen Long, Hong Kong HK
Hong Kong

Runway Waiters
1230 Horn Avenue, #416
Hollywood, CA 90069-2175

SAMSON MANAGEMENT CORP.
97-77 QUEENS BLVD, SUITE 710
REGO PARK, NY 11374-3395

SCM
5757 WILSHIRE BLVD STE. 210
Los Angeles, CA 90036-3682

SEN Graphics, Inc.
3125 Horseshoe Lane, Suite D
Charlotte, NC 28208-6473

SEW GOOD
#208 1411 S. King St.
HONOLULU, HI 96814-2503

SHAROTTE BOUTIQUE
1665 KALAKAUA AVE, 104
HONOLULU, HI 96826-2497

SHIFT 4 CORPORATION
1491 CENTER CROSSING RD
LAS VEGAS, NV 89144-7047

SOUTH COAST PLAZA
FILE NUMBER 54876
Los Angeles, CA 90074-4876

SOUTHWEST SIGN COMPANY
1852 POMONA ROAD
CORONA, CA 92878-3277

SPG HOUSTON HOLDINGS, LP
PO Box 822693
PHILADELPHIA, PA 19182-2693

SPG Houston Holdings, L.P.
c/o Simon Property Group
225 West Washington Street
Indianapolis, IN 46204-3435

Sawgrass Mills Phase IV, L.L.C.
225 W Washington St
c/o M.S. Management Associates Inc.
Indianapolis, IN 46204-3435

Sawgrass Mills Phase IV, LLC
c/o Simon Property Group
225 West Washington Street
Indianapolis, IN 46204-3435

Schaefer Trans. Inc.
PO Box 371461
Pittsburgh, PA 15250-7461

Scottsdale Fashion Square LLC
PO Box 31001-2156
Pasadena, CA 91110-2156

Scottsdale Fashion Square LLC
c/o Dustin P. Branch, Esq.
Ballard Spahr LLP
2029 Century Park East, Suite 1400
Los Angeles, CA 90067-2915

Sedgwick Claims Management
36392 Treasury Center
Chicago, IL 60694-6300

Simon Property Group LP
2696 Solution Center
Chicago, IL 60677-2006

Sing Tao Newspapers New York LLC
188 Lafayette Street
New York, NY 10013-3200

Sirina Protection Systems
151 Herricks Rd. Suite 103
Garden City Park, NY 11040-5200

Site Crew, Inc.
3185-G Airway Avenue
Costa Mesa, CA 92626-4601

SoCalGas
PO BOX C
MONTEREY PARK, CA 91754-0932

St Moritz Security Services, Inc.
PO Box 5017
Greensburg, PA 15601-5017

Stacey Natiss Gordon, Esq.
Natiss & Gordon, P.C.
277 Willis Avenue
Roslyn Hts, NY 11577-2135

State of Florida DBPR/Division of
Hotels and Restaurants
2601 Blair Stone Road
Tallahassee FL 32399-6563

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89 Headquarters Plaza, Suite 1421
Morristown, NJ 07960-6834

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60 Washington Street, Ste 300
Morristown, NJ 07960-6844

Szygy Performance GmbH
Osterwaldstra e 10
Munchen, Germany 80805-0000
Germany

T & G INDUSTRIES
120 3rd Street
Brooklyn, NY 11231-4808

TAMI HOGAN
600 LIECHTY COURT
HEATH, TX 75032-5864

TAX FREE SHOPPING, LTD
1512 Suite 100, Crescent Drive
Carrollton, TX 75006

1501 Broadway, Suite 505
New York, NY 10036-5601

THOMPSON TAX & ASSOCIATES
PO Box 96
WAVERLY, KS 66871-0096

THOMSON REUTERS
PO Box 417175
Boston, MA 02241-7175

THYSSEN KRUPP ELEVATOR
PO Box 933013
ATLANTA, GA 31193-3013

TOWN OF PALM BEACH
PO Box 2029
PALM BEACH, FL 33480-2029

TRC Master Fund LLC
PO Box 633
Woodmere, NY 11598-0633

Talent Staff, LLC
PO Box 1402
Spring, TX 77383-1402

The Epoch Times Association Inc.
229 W 28th St, 6th Flr
New York, NY 10001-5905

The Neiman Marcus Group LLC
c/o Bryan Cave Leighton Paisner LLP
Attn: David Unseth
211 N Broadway, Ste 3600
St. Louis, MO 63102-2726

The Retail Property Trust
c/o Simon Property Group
225 West Washington Street
Indianapolis, IN 46204-3435

U.S. Customs and Border Protection
Attn: Revenue Division, Bankruptcy Team
6650 Telecom Dr., Suite 100
Indianapolis IN 46278-2010

UNITED HEALTH CARE JP MORGAN
131 S. DEARBORN, 6TH FL
Chicago, IL 60603-5517

UNITED PARCEL SERVICE
PO Box 7247-0244
PHILADELPHIA, PA 19170-0001

UPS SUPPLY CHAIN SOLUTIONS, INC.
28013 NETWORK PLACE
Chicago, IL 60673-1280

United Parcel Service, Inc. and its affiliat
Morrison & Foerster LLP
ATTN: Jennifer Marines
250 West 55th Street
New York, NY 10019-0050

United States Trustee (LA)
915 Wilshire Blvd, Suite 1850
Los Angeles, CA 90017-3560

VECTOR SECURITY INC
PO Box 89462
Cleveland, OH 44101-6462

VERIZON
PO Box 5124
ALBANY, NY 12205-0124

Verizon Wireless
PO Box 408
Newark, NJ 07101-0408

Vigilant Insurance Company c/o Chubb
202A Hall's Mill Road - 2E
Whitehouse Station, NJ 08889

WASTE MANAGEMENT
PO Box 4648
Carol Stream, IL 60197-4648

WWD
PO Box 6356
Harlan, IA 51593-1856

Wage Works, Inc.
1100 Park Place 4th Floor
San Mateo, CA 94403-1599

Woodbury Common Premium Outlets
PO Box 822884
Philadelphia, PA 19182-2884

Worth-Pondfield LLC
420 Lexington Ave, RM 925
New York, NY 10170-0049

Carmela Pagay
Levene, Neale, Bender, Yoo & Golubchik L
2818 La Cienega Avenue
Los Angeles, CA 90034-2645

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Los Angeles, CA 90067-4140

John-Patrick M Fritz
Levene, Neale, Bender, Yoo & Golubchik L
2818 La Cienega Avenue
Los Angeles, CA 90034-2645

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4) .

LOS ANGELES COUNTY TREASURER AND TAX COLLECT	Internal Revenue Service	(d)LOS ANGELES COUNTY TREASURER AND TAX COLLE
PO BOX 54110	P.O. Box 21126	ATTN: BANKRUPTCY UNIT
LOS ANGELES, CA 90054-0110	Philadelphia, PA 19114	PO BOX 54110
		LOS ANGELES CA 90054-0110

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)717 GFC LLC	(u)Emerald Capital Advisors	(u)Escada Sourcing and Production, LLC
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(u)Harris County Municipal Utility District i½	(u)Holthouse Carlin & Van Trigt LLP	(u)Kelley Drye & Warren LLP
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(u)Mega International, LLC	(u)Official Committee Of Unsecured Creditors	(u)TR Capital Management LLC
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(d)B.W.Hotel, L.L.C.	(d)CHETRIT 1412 LLC	(d)Metropolitan Telecomm
c/o CTF Development, Inc.	PO Box 785000	PO Box 9660
1450 Brickell Avenue, Suite 2620	PHILADELPHIA, PA 19178-5000	Manchester, NH 03108-9660
Miami, FL 33131-3457		

(u)Stephanie Buono	(u)Caroline R. Djang	End of Label Matrix
		Mailable recipients 242
		Bypassed recipients 14
		Total 256